

# **Harvard Medical School**

## **Department of Continuing Education**

Offered By

Department of Physical Medicine and Rehabilitation Spaulding Rehabilitation Hospital & Massachusetts General Hospital

# PRINCIPLES AND PRACTICE OF CLINICAL RESEARCH

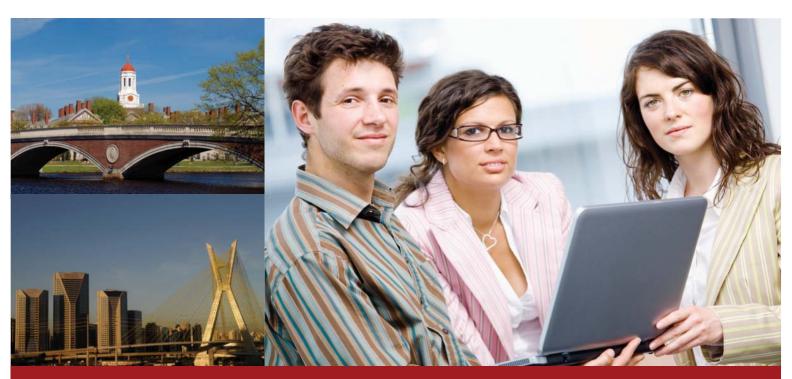
International Distance-Learning Clinical Research
Training Program

Course Director: Felipe Fregni, MD, PhD, MPH ASSOCIATE PROFESSOR, HARVARD MEDICAL SCHOOL

February – November 2013 Kendall Square Center – Cambridge, MA

## What You Can Expect

The collaborative distance-learning program in Clinical Research is offered to participants from Boston and throughout the world. This course is designed for individuals who wish to gain basic and advanced training in clinical trials before moving into the field and for those who have experience in this area and aim to broaden their role in the design, management, analysis, and reporting of clinical trials. Participants can earn up to 72 (or 145.5 with all of the available optional workshops) AMA PRA Category 1 credits™.



Please visit <a href="https://www.ppcr.hms.harvard.edu">www.ppcr.hms.harvard.edu</a> for more information

# Principles and Practice of Clinical Research

#### **DESCRIPTION:**

Clinical research is critically important for advancements in medicine, however its implementation is still immature in most of the medical specialties. In addition, many clinicians cannot evaluate research evidence critically. The purpose of our course is to offer a highly interactive learning environment for clinical research training internationally and also to create a global network of clinical researchers to foster future collaboration in clinical research.

Our program covers the basics of clinical research (including: how to formulate a research question, select study population, randomization and blinding methods), statistical methods (data distribution and classification, statistical tests, sample size and power calculation, survival analysis, missing data, and meta-analysis), data collection, monitoring and reporting (including training in manuscript writing), and study designs (non-inferiority and adaptive designs and observational and randomized clinical trials). LEARNING FORMAT:

This course has a blended format with live (via web or in a site center) and online interaction. Participants have to attend weekly 3-hour interactive videoconference sessions. Videoconference sessions are broadcast live from Harvard to centers across the world. Participants may enroll as part of a site center, or individually if a site center is not accessible to them. Our program consists of 24 lectures taught by distinguished faculty from Harvard Medical School and Harvard School of Public Health. This course uses the case method to enhance learning. Cases were developed for each lecture and participants are expected to discuss these cases. Additionally, each weekly lecture is supplemented by mandatory participation in online discussions and an online poll addressing the week's topic. Participants are required to complete weekly assignments that emphasize statistical exercises and to work in a group project using an online interactive Wiki tool. Podcasts and recordings of the lectures are posted weekly. At the end of the course, a 4-day intensive workshop is offered to practice the concepts learned in this course.

LEARNING OBJECTIVES: At the end of the course, participants will be able to design clinical trials in an effective manner, collect data properly, use the basic functions of a statistical software package, choose appropriate basic statistical tests, critically read and understand a research paper, understand basics of article publication and review.

TARGET AUDIENCE: Applicants come from all over the world and usually have a graduate degree or a health care professional degree (MD, MPH, biostatistics, epidemiology, nursing, physical and speech therapy, or dentistry).

## Course Site: 245 First Street, Riverview II, 18th Floor, Cambridge, MA, 02142

### TECHNICAL REQUIREMENTS:

All participants must have a computer with excellent internet connection, webcam, and microphone. Site centers must be equipped with videoconference technology and have technicians available.

#### **COURSE DATES:**

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Distance Learning:	February - November 2013
Optional 4-Day Workshop:	October 24-27, 2013
Optional 2-Day Statistical Workshop in Boston:	July 18-19, 2013
Optional 2-Day Study Coordinator Workshop:	July 15-16, 2013

COURSE TUITION FEES (all registration prices include a 1-year Small Stata 12 (GradPlans<sup>™</sup>) license):

6 Mos Main Course + 4-Day Workshop + book + 2-Day Stats Workshop + 2 Day Research Coor	
6 Month Main Course + 4-Day On-Site Workshop + book + 2-Day Statistical Workshop	
6 Month Main Course + 4-Day On-Site Workshop + book	\$7,000.00
6 Month Main Course + 4-Day On-Site Workshop	\$6,750.00
6 Month Main Course + book	\$5,550.00
6 Month Main Course	\$5,250.00
Residents and Fellows 6 Month Main Course + book	\$3,000.00
Resident and Fellows 6 Month Main Course	\$2,750.00
Clinical Research Fellow Practice Workshop	\$2,750.00
4-Day On-Site Workshop	\$1,500.00
2-Day Statistical Workshop	\$1,500.00
2-day Study Coordinator Workshop	\$1,500.00

## APPLICATION AND COURSE ADMISSION:

Registration is limited. Please submit the following documents online: Curriculum Vitae and letter of intent stating the reason to participate in the course. Application is due by January 5, 2013. Late application will be considered on a case-by-case basis.

# INTERNATIONAL SITES AND CONTACTS:

USP – São Paulo, Brazil: Dr. Wu Tu Hsing wu@fmusp.org.br ISPRM – International site: Dr. Marta Imamura martaimf@gmail.com

UNICAMP – Campinas, Brazil: Dr. Heitor Moreno Junior hmoreno@uol.com.br

ABC – São Paulo, Brazil: Dr. Auro del Giglio aurodelgiglio@gmail.com Dr. Daniel Cubero danielcubero@uol.com.br

Mackenzie – São Paulo, Brazil: Dr. Paulo Sérgio Boggio psboggio@gmail.com

Uberlandia – Minas Gerais Dr. Roberto Botelho robertobothelho@me.com

Instituto Etica – Salvador, Bahia: *Dr. Juleilda Nunes* brasiljuli@yahoo.com.br

UFRGS – Porto Alegre, Brazil: Dr. Wolnei Caumo caumo@cpovo.net

USMP – Lima, Peru:
Dr. Tamara Jorquiera
tamarajorquiera@gmail.com
tjorquiera@usmp.edu.pe
Dr. Christian Acosta Villegas
christian\_nr@hotmail.com

Universidad de Cuenca – Cuenca, Ecuador: Dr. Arturo Carpio arturo.carpio@ucuenca.edu.ec

Coimbra University Hospital – Coimbra, Portugal: Dr. Pedro Monteiro pedromontei@gmail.com

Carus – Dresden, Germany: Dr. Timo Siepmann siepmann@ppcr.hms.harvard.edu

\* Individuals from other locations can still enroll and take the course using Adobe Connect.

## 6-month Main Course Component (via live site center or live webcast):

Module One – Basics of Clinical Research:

Tutorial Lecture - 21 February, 2013: Course Staff and Course

Opening Remarks

2013: Steve Freedman Introduction to Clinical

ecture 2 – 21 March 2013: Jonathan Williams Selection of the Questions

Lecture 3 - 28 March 2013: Felipe Fregni Study Population

Lecture 4 - 04 April 2013: David Wypij Basic Study Design

Online discussion: Ethical and regulatory

Lecture 5 – 11 April 2013: Joseph Massaro Study Blinding

Lecture 6 – 18 April 2013: David Wypij The Randomization Process

Lecture 7 - 25 May 2013: Priscilla Driscoll-Schempp Recruitment of Study Participants Lotfi Merabet Participant Adherence

Module Two -Statistics:

Lecture 8 - 09 May 2013 - Roger Davis

Statistics - Basics

**Clinician Statistical** Corner - Munir Boodhwani Data classification and Sample Size Calculation in

Lecture 9 - 16 May 2013: Felipe Fregni Statistical Tests I

Clinical Research

Lecture 10 - 23 May 2013: Felipe Fregni Statistical Tests II

Lecture 11 - 30 May 2013: Jessica Paulus Sample Size

Lecture 12 - 06 June 2013: Roger Davis Survival Analysis

Lecture 13 – 13 June 2013: Felipe Fregni Other Issues in Statistics I

Lecture 14 - 20 June 2013: Felipe Fregni Other Issues in Statistics II Module Three – Practical Aspects of Clinical Research:

Lecture 15 - 27 lune 2013: Gretchen Brodnicki

Integrity in Research

Lecture 16 – 15 August 2013: Dennis LaCroix The Business of Clinical Vera Novak Being a Clinical and Translational Scientist

Lecture 17 - 22 August 2013: Alan Zaslavsky Design and Analysis of Surveys

Lecture 18 - 29 August 2013: John Ferguson Assessing risk and adverse effects in clinical research Suzanne George
Phase III and Multicenter

Lecture 19 - 05 September 2013: Caren Solomon

Manuscript submission

Module Four – Study

Lecture 20 - 12 September 2013: Jessica Paulus & Felipe Fregni

Special Panel: RCT vs. Observational Designs how to choose?

Lecture 21 - 19 September 2013: Clarissa Valim Observational Studies

Lecture 22 - 26 September 2013: Laura Mauri

Confounders in observational studies: using the method of propensity score

Lecture 23 - 03 October 2013: Richard Kuntz Other Designs

Lecture 24 – 10 October 2013: Scott Evans Non-inferirority designs

Final Exam will be scheduled in November after the 4-Day On-Site intensive course.

## **Optional 2-Day Statistical Workshop, Boston:**

Thursday, July 18, 2013

**Correlation and Causality** 

7:00am - 8:00am Registration 8:00am - 8:15am Welcome

8:15am - 9:00am The Basics of Correlation and

Causality

9:00am - 9:45am **Statistical Tests** 

9:45am - 10:00am Break

10:00am - 12:00am Practical Applications

12:00am - 1:00pm Lunch

**Linear Regression** 

1:00pm - 1:45pm **Assumptions for Regression** 1:45pm - 2:30pm Transformations to Achieve Linearity

2:30pm - 2:45pm Break

**Confounding and Correlation** 2:45pm - 3:30pm 3:30pm - 4:15pm Simple Linear Regression

4:15pm - 5:00pm Multiple Linear Regression Friday, July 19, 2013

**Logistic Regression** 

8:00am - 8:45am **Categorical Variables** 8:45am - 9:45am **Construction of Models** 

9:45am - 10:00am Break

10:00am - 11:00am Special Situations

ANOVA

11:00am - 12:00am Assumptions for Using ANOVA

12:00am - 1:00pm Lunch

1:00pm - 2:00pm ANOVA - Single Factor 2:00pm - 3:00pm ANOVA - Multifactor

3:00pm - 3:15pm - Break

Other Issues Related to Regression Modeling

3:15pm - 4:00pm Interaction and Quadratic

**Effects** 

4:00pm - 5:00pm Regression Modeling in Practice

ACCREDITATION: The Harvard Medical School (HMS) is accredited by the Accreditation Council for Continuing Medical Education to provide continuing medical education for physicians.

The Harvard Medical School designates this live activity for a maximum of 145.5 AMA PRA Category 1 Credits™. Physicians should claim only the credit commensurate with the extent of their participation in the activity.

Core Course Only: A maximum of 72 AMA PRA Category 1 Credits™

Optional Clinical Research Fellow Workshop: A maximum of 10.5 AMA PRA Category 1 Credits™

Optional 2-day STATS workshop: A maximum of 15 AMA PRA Category 1 Credits™

Optional 4-day BRAZIL workshop: A maximum of 31.75 AMA PRA Category 1 Credits™ Optional 2-day Study Coordinator workshop: A maximum of 16.25 AMA PRA Category 1 Credits™

This course is designed to meet the following ACGME competencies: Medical Knowledge, Practice-based Learning and Improvement and Professionalism

#### **FACULTY:**

Felipe Fregni, MD, PhD, MPH (Harvard Medical School)

Munir Boodhwani, MD, MMSc (University of Ottawa)

Gretchen Brodnicki, JD (Harvard Medical School)

Merit Cudkowicz, MD (Harvard Medical School)

Roger Davis, ScD (Harvard School of Public Health)

Scott Evans, PhD (Harvard School of Public Health)

John Ferguson, MD (Novartis Vaccines and Diagnostics)

Steven Freedman, MD, PhD (Harvard Medical School)

Suzanne George, MD (Harvard Medical School)

**Donald Halstead** (Harvard School of Public Health)

Christine Jesser, PhD (Harvard School of Public Health)

> Richard Kuntz, MD (Harvard Medical School)

Joyce A. Sutcliffe, PhD (Tetraphase Pharmaceuticals)

Joseph Massaro, PhD (Boston University School of Public Health)

> Laura Mauri, MSc (Harvard Medical School)

> Lotfi Merabet, OD, PhD (Harvard Medical School)

Vera Novak, MD, PhD (Harvard Medical School)

Jessica Paulus, ScD (Tufts University School of Medicine)

Lauren Dewey Platt, PhD (Harvard Medical School)

Caren Solomon, MD (Harvard Medical School)

Clarissa Valim, ScD, MD (Harvard School of Public Health)

David Wypij, PhD (Harvard School of Public Health)

> Alan Zaslavsky, PhD (Harvard Medical School)

> Ionathan S. Williams, MD (Harvard Medical School)

> Catherine F. Sutherland. (Harvard Medical School)

Priscilla Driscoll-Schempp, MD (Harvard Clinical Research Institute)

Shelley Tworoger, PhD (Harvard School of Public Health)

## Optional 4-Day Workshop (location to be determined):

#### THURSDAY, OCTOBER 24, 2013 SATURDAY, OCTOBER 26, 2013 Registration 7:00am - 8:00am 8:00am - 10:00am **Group Project Presentations** 8:00am - 8:15am Welcome! 10:00am - 11:00am Leadership in Clinical Research -8:15am - 9:00am **Bias - Lotfi Merabet Lauren Dewey Platt** Randomization - Jessica Paulus 9:00am - 9:45am 11:00am - 12:00am **Case Discussion on Pragmatic** 9:54am - 10:00am Trials – Felipe Fregni 10:00am - 12:00am Small Group Discussion 12:00am - 12:30am **Guidelines for Grant Writing** 12:00am - 1:00pm Lunch Workshop - Donald Halstead Office Hours with Speakers 1:00pm - 2:00pm 12:30am - 1:30pm Manuscript/Grant Writing 2:00pm - 5:00pm **Small Group Discussions** 1:20pm - 5:00pm 5:00pm - 6:00pm **Closing Remarks and Evaluations** Workshop – Donald Halstead 5:00pm - 6:00pm **Practical Activity** FRIDAY, OCTOBER 25, 2013 SUNDAY, OCTOBER 27, 2013 8:00am - 8:30am **Group Exercise** 8:30am - 9:15am Statistical Review - Roger Davis 8:00am - 9:00am Working with Investigators: 9:15am - 10:30am Statistical Review - Clarissa Valim Designing Clinical Research Projects I -10:30am - 12:00am Small Group Discussions Christine lesser 12:00am - 1:00pm Lunch 9:00am - 10:00am Working with Investigators: **Office Hours with Speakers** 1:00pm - 2:00pm Designing Clinical Research Projects II -2:00pm - 4:00pm **Small Group Discussions** Jessica Elder 4:00pm - 5:00pm **Group Project Summary** 10:00am - 12:00am Writing Style: Some Advice to 5:00pm - 6:00pm Optional Session: Journal Club -**Improve Your Manuscript Before Submission Lauren Dewey Platt** - Donald Halstead 6:00pm - 8:00pm Celebration and Awards 12:00am - 1:00pm Lunch 1:00pm - 2:30pm **Practical Exercises: Experience** with Manuscript Submission – Felipe Fregni **Manuscript Review Workshop** 2:30pm - 4:45pm 4:45pm - 5:00pm **Closing Remarks**

The optional 4-day live intensive course will host eight to ten Harvard professors who will review and discuss material presented throughout the year in a detailed and intensive fashion. One important part of the 4-day live course is that students will review their group projects with the Harvard faculty. Also, students will have a 2-day practical Manuscript Writing workshop with Prof. Donald Halstead from Harvard School of Public Health. This 4-day live course is an important component and is intended to give students hands on experience in clinical trials design and analysis.

## **Participating International Sites:**























## **DISCLOSURE POLICY:**

Harvard Medical School (HMS) adheres to all ACCME Essential Areas, Standards, and Policies. It is HMS's policy that those who have influenced the content of a CME activity (e.g. planners, faculty, authors, reviewers and others) all relevant financial disclose relationships with commercial entities so that HMS may identify and resolve any conflicts of interest prior to the activity. disclosures will be provided in the activity materials along with disclosure of any commercial support received for the activity. Additionally, faculty members have been instructed to disclose any limitations of data and unlabeled or investigational uses of products during their presentations.

## Optional Study Coordinator Workshop, Boston

## **MONDAY, JULY 15, 2013**

07:00am - 08:00am Registration 08:00am - 08:15am Welcome

08:15am - 09:00am Initiating a study I: site selection

**09:00am – 09:45am Initiating a study II:** assessing feasibility (recruitment, budget, staffing)

09:45am - 10:00am Break

10:00am – 12:00am Practical exercises: students will be divided in groups and choose sites and negotiate agreements with mock sites

12:00am - 01:00pm Lunch

01:00pm – 01:45pm Regulatory issues (IRB, HIPAA and

FDA)

01:45pm – 02:30pm Study first steps I (Informed

consent, paperwork electronic medical records)

02:30pm – 2:45pm Break

02:45pm – 3:30pm Study first steps II(recruitment

strategies)

**03:30pm – 5:00pm** Practical exercises II: students

will be divided in groups and create paperwork organization for their study and

create recruitment strategies

05:00pm - 6:00pm Group discussion

## **TUESDAY, JULY 16, 2013**

08:00am – 08:45am Study activities I (General

tracking procedures, forms and study folders, software programs)

08:45am – 09:45am Study activities II (Drug

storage, monitoring drugs and monitoring visits)

09:45am - 10:00am Break

10:00am – 10:30am Study activities III

(Improving study adherence)

10:30am – 12:00am Practical exercises II:

students will be divided in groups and define strategies to manage trials

12:00am - 01:00pm Lunch

01:00pm – 02:00pm Management and

leadership in clinical research

02:00pm – 05:00pm Final project presentation and group discussion.

## **About the Course:**

The 2-day live intensive course will host five Harvard professors who will teach the theoretical and practical aspects of being a study coordinator in a detailed and intensive fashion and will be critical for PPCR students who want to become or are currently study coordinators and plan for a future career as a study coordinator.

Topics will include subject recruitment, budgeting, staffing, regulatory issues (IRB, HIPAA, FDA), reporting of adverse events, informed consent, electronic medical records, study data management (databases, data entry, forms), drug storage and monitoring, study adherence, management and leadership in clinical research. During the workshop students will conduct practical exercises in study groups and develop a study project.

## FACULTY/SPEAKERS

Felipe Fregni, MD, PhD, MPH

(Harvard Medical School)

Lotfi Merabet, OD, PhD

(Harvard Medical School)

Lauren Dewey Platt, PhD

(Harvard Medical School)

Priscilla Driscoll-Schempp, MD

(Harvard Clinical Research Institute)

Catherine E. Sutherland, CIP

(Harvard Medical School)

## Optional Clinical Research Fellow Practice Workshop, Boston

Meeting 1 MARCH 28, 2013	(7:00pm - 8:30pm)	Welcome and general instructions
Meeting 2 <u>APRIL 25, 2013</u>	(7:00pm - 8:30pm)	10 minute presentation of project and proposal review
Meeting 3 <u>MAY 30, 2013</u>	(7:00pm - 8:30pm)	Practical challenges in clinical research
Meeting 4 <u>JUNE 27, 2013</u>	(7:00pm - 8:30pm)	Presentation of data and mid-course evaluation
Meeting 5 AUGUST 29, 2013	(7:00pm - 8:30pm)	Update of projects
Meeting 6 SEPTEMBER 26, 2013	(7:00pm - 8:30pm)	Setting up a laboratory and future career opportunities
Meeting 7 OCTOBER 31, 2013	(7:00pm - 8:30pm)	Mentoring in clinical research
Meeting 8 DECEMBER 12, 2013	(7:00pm - 8:30pm)	Final presentation of projects and review papers and final evaluation

## **About the Course:**

Formerly known as the Latin American Initiative, the course aims to enhance the interest in Clinical and Basic Science research in developing countries by offering the opportunity to learn and practice research skills. The objective is to train future clinician investigators who will become leaders for international collaboration in medical clinical research and medical education. Accepted participants will come to Boston for one year, and be enrolled in the Principles and Practice of Clinical Research (PPCR) main course component. Participants will have to be in a Harvardaffiliated laboratory as a research fellow and develop in parallel a project based on their practical laboratory experience. We will assist with placement in Harvard-affiliated laboratories, but the final decision for acceptance in the Harvard- affiliated laboratories will come from the laboratory directors. However, acceptance for this program will come from PPCR. Participants will also be an integral part of the Practice Workshop organizational team and share their work with health care professionals from different parts of the globe. The participants will work on research projects and, therefore, have the opportunity to become co-authors in future publications.

## FACULTY/SPEAKERS

Felipe Fregni, MD, PhD, MPH (Harvard Medical School)

Vera Novak, MD, PhD (Harvard Medical School)

**Lotfi Merabet, OD, PhD** (Harvard Medical School)

**Donald Halstead** (Harvard School of Public Health)

Jennifer Gardner EdM, Higher
Education Administrator
(Harvard Graduate School of
Education)

Emmanuel Coronel, MD (University of Miami/Jackson Memorial Hospital)